



# Client History Form

Date: \_\_\_/\_\_\_/\_\_\_

DOB: \_\_\_/\_\_\_/\_\_\_

Name: \_\_\_\_\_

Gender: M / F

Age: \_\_\_ years

Are you: \_\_\_ Right-handed \_\_\_ Left-Handed

How would you classify your general health: \_\_\_ Good \_\_\_ Fair \_\_\_ Poor

In terms of your general health, please circle **ALL** that apply:

- |                              |                               |   |
|------------------------------|-------------------------------|---|
| Allergies                    | Anemia                        | Liver/Gallbladder Problem                     |
| Rheumatoid Arthritis         | <b>Recent Fever</b>           | Fibromyalgia                                  |
| Metal Implants               | <b>Ringling of the ears</b>   | Asthma/Breathing Difficulties                 |
| <b>Recent Headaches</b>      | <b>Recent Nausea/Vomiting</b> | Seizures/Epilepsy                             |
| <b>Recent Vision Changes</b> | Heart Attack                  | <b>Recent Dizziness/Fainting</b>              |
| Sexual Dysfunction           | <b>Cancer</b>                 | <b>Recent change in bowel/bladder habits</b>  |
| Osteoarthritis               | Skin Abnormalities            | <b>Pain with Cough/Sneeze</b>                 |
| Heart Palpitations           | Osteoporosis                  | Smoking History                               |
| Chest Pain/Angina            | Hernia                        | Pacemaker                                     |
| Stroke/TIA                   | Depression                    | High/Low Blood Pressure                       |
| Physical Abnormalities       | Surgeries                     | Diabetes I or II                              |
| Hypoglycemia                 | Polio                         | <b>Unexplained Weight Loss/Gain</b>           |
| Night Pain                   | Intolerance to Cold/Heat      | Pregnancy (currently)                         |
| Urine Leakage                | Recent Fractures              | <b>Recent Unexplained Fatigue</b>             |
| Kidney Problems              | Heart Disease                 | <b>Numbness/Tingling in Hip/Buttocks Area</b> |
| Parkinson's Disease          | COVID-19                      | Infectious Disease (TB, hepatitis etc.)       |

Is there any other information regarding your medical history or are there any factors that may complicate your ability to participate in therapy that we should know about? \_\_\_\_\_

Have you had any falls in the last 12 months? \_\_\_ Yes \_\_\_ No

If yes, please describe the nature of the fall: \_\_\_\_\_

If yes, please describe if an injury occurred: \_\_\_\_\_

Have you had any surgeries? \_\_\_ Yes \_\_\_ No If yes, please provide type and date: \_\_\_\_\_

Please list any medications you take to include dosage and frequency: (list can be attached)

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Occupation: \_\_\_\_\_ Presently Working: \_\_\_ Yes \_\_\_ No

If yes, \_\_\_ Full Duty \_\_\_ Limited Duty: Restrictions: \_\_\_\_\_ # of days off work: \_\_\_\_\_

Please circle all job duties that apply to your occupation:

- |          |                   |              |                 |           |
|----------|-------------------|--------------|-----------------|-----------|
| Sitting  | Computer Work     | Bending      | Heavy Lifting   | Traveling |
| Reaching | Crawling          | Twisting     | Pushing/Pulling | Walking   |
| Standing | Gripping/Pinching | Other: _____ |                 |           |

What is your current living arrangement? \_\_\_ Alone \_\_\_ Spouse \_\_\_ Partner \_\_\_ Family \_\_\_ Other: \_\_\_\_\_

Does your home have stairs? \_\_\_ Yes \_\_\_ No If yes, # of stairs: \_\_\_\_\_ Handrail? \_\_\_ Yes \_\_\_ No

Please circle any of the below devices you use:

- |         |                 |                   |                     |
|---------|-----------------|-------------------|---------------------|
| Cane    | Walker/Rollator | Manual Wheelchair | Electric Wheelchair |
| Glasses | Hearing Aid(s)  | Other: _____      |                     |

Describe the current problem that sent you to Physical Therapy: \_\_\_\_\_

Date of next Doctor's Visit: \_\_\_/\_\_\_/\_\_\_\_\_

When did your symptoms start: \_\_\_/\_\_\_/\_\_\_\_\_

How did your symptoms start? \_\_\_\_\_

What makes your symptoms better? \_\_\_\_\_

What makes your symptoms worse? \_\_\_\_\_

What are your goals for PT? \_\_\_\_\_

Please list anyone else you are seeing for your symptoms: \_\_\_\_\_

Please circle any of the below clinical tests you have undergone for your symptoms:

- |        |             |             |         |                    |
|--------|-------------|-------------|---------|--------------------|
| Biopsy | Blood Tests | Bone Scan   | CT Scan | Doppler Ultrasound |
| EEG    | EKG         | EMG         | MRI     | Myelogram          |
| NCV    | Spinal Tap  | Stress Test | X-ray   | Other: _____       |

Indicate either "yes" or "no" as to whether each of the following activities is difficult:

- |  |   |
|--|---|
| Sleeping through the night: Yes No                         | Balancing on both feet: Yes No              |
| Putting on or taking off clothes: Yes No                   | Walking on differing surfaces: Yes No       |
| Maintaining a position for a period of time: Yes No        | Lifting: Yes No                             |
| Getting into/out of: bed, chairs, shower, car: Yes No      | Carrying: Yes No                            |
| Reaching: overhead, forward, downward, behind back: Yes No | Bending/Kneeling/Squatting: Yes No          |
| Gripping: holding tools or opening jars: Yes No            | Driving a vehicle: Yes No                   |
| Picking up small objects: Yes No                           | Caring for a child or another adult: Yes No |
| Sitting: Yes No  | Housework/Yardwork: Yes No                  |
| Standing: Yes No   | Recreational Activities: Yes No             |
| Job Related Activities: Yes No                             | Other: _____                                |

How would you describe your pain?

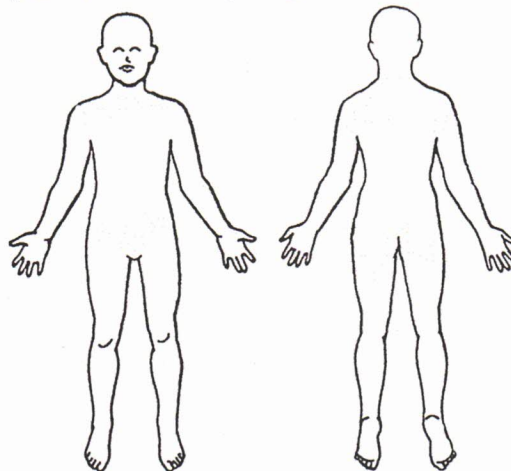
- |              |                 |              |             |                       |
|--------------|-----------------|--------------|-------------|-----------------------|
| ___ Constant | ___ Come and go | ___ Ache     | ___ Deep    | ___ Superficial       |
| ___ Dull     | ___ Sharp       | ___ Shooting | ___ Burning | ___ Numbness/Tingling |

When is your pain the worst? \_\_\_ Morning \_\_\_ During the day \_\_\_ at night \_\_\_ with activity \_\_\_ at rest

On a scale of 0 (no pain) to 10 (unbearable pain requiring hospitalization), how would you rate your pain:

\_\_\_/10 currently \_\_\_/10 at its worst \_\_\_/10 at its best \_\_\_/10 on average

Please mark the location(s) of your pain on the body diagram below:



*I consent to receive outpatient rehabilitation therapy services as deemed necessary. I am aware that the practice of rehabilitation therapy is not an exact science and I acknowledge no guarantees have been made to me regarding treatments, results, or outcomes. In conjunction with my care, I consent to allow the use of filming devices for purposes of enhancing my care and I consent to allow transmittal of such images to me and/or my treating physician via email or test.*

Signature of Patient or Guardian: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_\_\_



## Medical Assignment of Benefits & Financial Policy

**Please read and initial each of the following. Sign and date at the bottom.**

*Lightsey Physical Therapy is honored to be a part of your rehabilitation process and believes communication regarding our financial policy assists in providing you the best care possible. We will contact your insurance provider to obtain your current benefit coverage. However, insurance companies will not guarantee medical benefits or payment over the phone. Information gathered can only be used as a guideline.*

1. I understand I have medical insurance which, when billed on my behalf, will (should) pay for my visits. This process may take several weeks/months. At that time, my insurance company will determine and pay for services according to my insurance plan benefits. \_\_\_\_\_ initial
2. I understand it is my responsibility, and agree, to pay all copays, co-insurance, deductibles, and/or cash pay estimated amounts at the time of service. \_\_\_\_\_ initial
3. I understand it is my responsibility to pay my account balance in full if at any point my physician and I elect to continue my therapy services past my approved period. \_\_\_\_\_ initial
4. I understand a copy of my explanation of benefits (EOB) will be sent to me by my insurance provider when the claims are processed. \_\_\_\_\_ initial
5. I understand it is my responsibility to pay all uncovered services within 30 days after my insurance has paid their portion. \_\_\_\_\_ initial
6. I understand if for any reason my insurance provider does not pay for the covered services within 90 days of the services provided, I will assume responsibility for the total amount owed. \_\_\_\_\_ initial
7. I understand if my account balance is not paid within 30 days from the date of my final statement, a \$50 collection fee and other fees allowable by law will be added to my account. \_\_\_\_\_ initial
8. I understand if my account balance is not paid within 30 days from the date of my final statement, my account may be referred to a collection agency. \_\_\_\_\_ initial
9. I thereby assign all medical benefits to Lightsey Physical Therapy. \_\_\_\_\_ initial
10. I authorize Lightsey Physical Therapy to release my medical information to insurance companies, physicians, attorneys and to all other pertinent parties involved in my care or claim. \_\_\_\_\_ initial.
11. I understand any returned check will result in a nonrefundable administrative fee of \$25.00. \_\_\_\_\_ initial.

**I have read and understand this document and all of my questions have been answered to my satisfaction.**

Patient/Guardian Signature: \_\_\_\_\_

Date: \_\_/\_\_/\_\_\_\_

Patient Name (print): \_\_\_\_\_



## Patient Responsibilities/Consent

**Please read and initial each of the following. Sign and date at the bottom.**

1. It is the patient's responsibility to update their insurance information, address and contact information for the clinic's records. Failure to do so will result in the patient becoming responsible for all charges. \_\_\_\_\_ initial
2. It is the patient's responsibility to notify the therapist if they have been seen at another facility for physical therapy, hand therapy or speech therapy. \_\_\_\_\_ initial
3. It is the patient's responsibility to notify the therapist if their treatment is the result of an auto accident or if they were injured at work or school. \_\_\_\_\_ initial
4. It is the patient's responsibility to keep follow up appointments as scheduled. The individualized therapy program prepared for the patient requires the patient's commitment and attendance on a consistent basis to achieve optimal improvement and results. Failure to show for appointments can result in a delay of the patient's plan of care and/or discharge of services. \_\_\_\_\_ initial
5. It is the patient's responsibility to notify the office 24 (business) hours prior to a scheduled appointment if they are unable to keep the appointment. Failure to do so will result in a **\$50.00** no show/late cancellation fee which must be paid prior to the next scheduled visit. \_\_\_\_\_ initial
6. I understand I have the right to refuse any treatments or procedures to the extent permitted by law. I understand the information from any medical record(s) maintained by this facility may be used for educational, administrative and/or facility approved purposes during which my identity will not be revealed. \_\_\_\_\_ initial
7. I understand if I do not see my physical therapist for two weeks or miss three appointments, the physical therapist may discharge my plan of care. Once I have been discharged, I understand I will need a new physician's referral/order for any further treatment and will undergo a new evaluation. This is in compliance with Texas State Law. \_\_\_\_\_ initial
8. I hereby authorize my rehab consultant to receive my records related to my injury/care. \_\_\_\_\_ initial
9. I have been provided the opportunity to review the Lightsey Physical Therapy "Notice of Privacy Practices." This document contains a description of the uses and disclosures of my healthcare information, and my rights regarding this information. Lightsey Physical Therapy displays the "Notice of Privacy Practices" in the clinic reception area. I understand Lightsey Physical Therapy has the right to change its "Notice of Privacy Practices" and that if changes are made, a revised copy of the notice will be posted in the reception area. I also understand if I have questions, or wish to receive a copy of the "Notice of Privacy Practices" I may contact the clinic. \_\_\_\_\_ initial
10. If you are a representative of the patient, check the scope of your authority to act on the patient's behalf:  
\_\_\_ Power of Attorney    \_\_\_ Guardian    \_\_\_ Parent    \_\_\_ Executor of Legal Rep    \_\_\_ Other \_\_\_\_\_

**I have read and understand the above information. All of my questions have been answered to my satisfaction.**

Patient/Guardian Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_\_\_  
Patient Name (please print): \_\_\_\_\_



# Authorization for Release of Patient Information

Patient Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Other Names Used: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_ SS#: \_\_\_-\_\_\_-\_\_\_

Address: \_\_\_\_\_

I, the undersigned, authorize the release of the information specified below from the medical record(s) of the above-named patient.

\_\_\_\_\_ Release to: Lightsey Physical Therapy  
2651 Boonville Road, Suite 115  
Bryan, Texas 77808  
Phone: (979) 446-0422  
Fax: (979) 446-0433

\_\_\_\_\_ I hereby authorize Lightsey Physical Therapy to release information to (i.e. doctor(s), family, emergency contact):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

I specifically authorize the use and disclosure of the following PHI (select type and note the period of time you are requesting).

- |  |                             |
|--|-----------------------------|
| ___ History and Physical _____                 | ___ Operative Reports _____ |
| ___ Radiology Reports _____                    | ___ Office Notes _____      |
| ___ Verbal Communication regarding health care | ___ Medications _____       |
| ___ Other _____                                | ___ Emergency Records _____ |

I understand I may revoke this consent at any time except to the extent that action has already been taken in reliance on it.

Patient or Guardian Signature: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_  
Printed Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

## Falls Efficacy Scale

Name: \_\_\_\_\_

Date: \_\_\_\_\_

On a scale from 1 to 10, with 1 being very confident and 10 being not confident at all, how confident are you that you do the following activities without falling?

<b>Activity:</b>	<b>Score:</b> 1 = very confident 10 = not confident at all
Take a bath or shower	
Reach into cabinets or closets	
Walk around the house	
Prepare meals not requiring carrying heavy or hot objects	
Get in and out of bed	
Answer the door or telephone	
Get in and out of a chair	
Getting dressed and undressed	
Personal grooming (i.e. washing your face)	
Getting on and off of the toilet	
<b>Total Score</b>	

A total score of greater than 70 indicates that the person has a fear of falling

Adapted from Tinetti et al (1990)